

## Tell Us About Your Planned Gift to HI

Thank you for your generous planned gift commitment to Humanity & Inclusion. Your legacy gift will help us plan for the future as we continue to serve people with disabilities through devastating conflicts and intensifying climate disasters around the world. Please complete this form so we can honor your intent by acknowledging and directing your gift appropriately. The information you provide is not legally binding, and we understand that you may wish to change your gift at any time.

Questions? Contact Development Director Elizabeth Johnson Sellers at (240) 450-3538 or e.johnson@hi.org Name(s):\_\_\_\_\_ Date(s) of Birth (MM/DD/YYYY): \_\_\_\_\_ Address: Phone: \_\_\_\_\_ Email: \_\_\_\_\_ You will receive occasional mail and email updates from Humanity & Inclusion. We will not sell, rent or exchange your information. Will you share more information about your planned gift? What type of planned gift have you made? Check all that apply. Optional: If you know the amount of your gift and are willing to disclose that information, please include an estimate in today's dollars. Will: \$ \_\_\_\_\_ Insurance Policy: \$ \_\_\_\_\_ Revocable Living Trust: \$\_\_\_\_\_ Real Estate: \$\_\_\_\_\_ Charitable Remainder Trust: \$\_\_\_\_\_ Retirement Plan/IRA: \$ \_\_\_\_\_ Donor Advised Fund: \$\_\_\_\_\_ Checking/Savings Account: \$\_\_\_\_\_ Other Assets: \$ Would you like to designate your gift for a specific purpose? Humanity & Inclusion uses charitable gifts wherever the need is greatest unless otherwise specified by the donor. Optional: You can indicate that your gift be used for a specific region or program that matters to you (e.g. landmines, rehabilitation, emergency response). Would you like your gift to be designated for a specific purpose?  $\square$  Yes  $\square$  No If you checked yes, please tell us how to direct your gift: How would you like to be recognized for your gift? I/We would like to be listed as (a) Legacy Society member(s), which may include listing my/our gift within a dollar range. Please list my/our name(s) as \_\_\_\_\_\_ I/We prefer that my/our gift not be listed within a dollar range, but you may list my/our name(s) as (a) Legacy Society member(s). Please list my/our name(s) as \_\_\_\_\_ I/We wish to remain anonymous for this gift. Signature(s): \_\_\_\_\_ Date: \_\_\_\_

Please return this form to Humanity & Inclusion, 8757 Georgia Ave. Ste 420, Silver Spring, MD 20910, or by email to DonorServices.USA@hi.org. THANK YOU!